



Forum: Live Webinar

Join us for our upcoming Financial Forums

Now, it's easier than ever to ensure your employees know how to maximize their health savings account (HSA). Invite your employees to our live, upcoming Financial Forums by simply forwarding the attached PDF Invite.

[Download PDF Invite](#)

Our financial forums have a 20/20 format – taking only 40 minutes out of your employees' day. The first 20 minutes are dedicated to presenting vital benefit information with the last 20 minutes held for Q&A.

Encourage your employees to register today!

Tax Time and Your HSA

In this forum, our OptumHealth HSA representative will explore common tax questions associated with an HSA. This informative forum is a great way for your employees to learn more about the tax benefits of fully funding their HSA and the forms they'll need to file their taxes.

Upcoming Tax Time and Your HSA Financial Forum Dates:



February 21, 3 PM CT



March 15, 3:30 PM CT

HSA 102: Using Your HSA Your Way

In this forum, we'll show your employees how an HSA works and how they can use pre-tax dollars to pay for qualified health care expenses today and in the future. Best of all, employees can have their HSA questions addressed by an OptumHealth HSA expert.

Upcoming HSA 102 Financial Forum Dates:



February 23, 11 AM CT



March 20, 11 AM CT

The Financial Forums are presented online, so anyone with Internet access, a computer, and a phone line can attend.

Have a particular question about HSAs you think your employees would like to have answered? Feel free to send it ahead of time and we'll be sure to address it during the Financial Forum.

[Submit Your Questions](#)

Thank you for continuing to educate your employees on their HSAs.

Please note: Individual privacy will be protected during the Financial Forum and the Q&A session will not be recorded. The speaker will not address benefit plan questions.

OptumHealth

Financial ServicesSM

Health Savings Accounts (HSAs) are individual accounts offered by OptumHealth BankSM, Member FDIC, and are subject to eligibility and restrictions, including but not limited to restrictions on distributions for qualified medical expenses set forth in section 213(d) of the Internal Revenue Code. State taxes may apply. This communication is not intended as legal or tax advice. Please contact a competent legal or tax professional for personal advice on eligibility, tax treatment, and restrictions. Federal and state laws and regulations are subject to change.