



Group Insurance

Please send the completed form to:

**The Prudential Insurance Company of America
Group Life Claim Division
P.O. Box 8517
Philadelphia, PA 19176**

Preferential Beneficiary's Statement

Deceased's Information

Employer's Name	<input type="text"/>															Control Number	<input type="text"/>						
First Name	<input type="text"/>										MI	<input type="text"/>	Last Name	<input type="text"/>									
Social Security Number	<input type="text"/>			<input type="text"/>			<input type="text"/>			Date of Birth (MM DD YYYY)	<input type="text"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>		

Preferential Beneficiary's Statement

What is a Preferential Beneficiary?

At the time of the deceased's passing, there was no living, named beneficiary for the Group Life Insurance coverage issued through The Prudential Insurance Company of America. Therefore, benefits are payable to the highest surviving class of heirs of the deceased insured based on the following order of preference:

1. Benefits are payable to the **spouse**, if living.
2. If no spouse was living at the time of the insured's passing, benefits are payable to all surviving children in equal shares. If there is only one surviving child, the entire benefit is payable to the surviving child. Legally adopted children are typically eligible to receive benefits; however, stepchildren are typically not eligible. Please refer to the plan documents for details.
3. If there is no surviving spouse or children, benefits are payable in equal shares to the insured's surviving parents. If only one parent is surviving, the entire benefit is payable to the surviving parent.
4. If there was no surviving spouse, children, or parents, benefits are payable to the insured's surviving siblings (brothers and/or sisters) in equal shares. If there is only one surviving sibling, the entire benefit is payable to the surviving sibling.
5. If there is no surviving spouse, children, parents, or siblings, the benefits will be payable to the **Estate** of the insured.

The highest surviving class of heirs, in accordance with the above order of preference, must follow the below instructions to receive benefit proceeds that may be payable under the Group Life Insurance policy.

Instructions for completing the Preferential Beneficiary's Statement:

Step 1: Complete and sign the attached **Preferential Beneficiary's Statement**. All persons in the highest surviving class of heirs must be listed on this statement. (Example: If there was no surviving spouse, but the insured was survived by three children, all three children must be listed on the attached statement.)

Step 2: Each person listed on the Preferential Beneficiary's Statement must also complete a **Beneficiary Statement**. This form can be obtained online at www.prudential.com/giemployeeforms. Each beneficiary is responsible for completing his/her own Beneficiary Statement and submitting it to Prudential.

Step 3: Once completed, the following documentation should be submitted directly to Prudential:

1. A completed Preferential Beneficiary's Statement listing all heirs in the highest surviving class.
2. A completed Beneficiary Statement for each heir in the highest surviving class.
3. A certified copy of the death certificate for the insured. (Prudential only needs to receive one copy. It is not necessary for each beneficiary to submit a copy.)
4. If the benefit is payable to the insured's Estate, Estate papers must be submitted including a certified copy of the court order appointing the legal representative.
5. If the heir in the highest surviving class is a minor, letters of guardian over the minor's estate must be submitted.

Step 4: Return all documents to Prudential at:

The Prudential Insurance Company of America
Group Life Claim Division
P.O. Box 8517
Philadelphia, PA 19176





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3 Claimant Information

If additional space is required, please continue on this page. Additional copies of this page can be made if necessary. Otherwise, please review and sign page 5.

Claimant 4

First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Social Security Number/TIN	Relationship to Deceased	Telephone Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Residence: Street	Apt.	Date of Birth (MM DD YYYY)
<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Claimant 5

First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Social Security Number/TIN	Relationship to Deceased	Telephone Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Residence: Street	Apt.	Date of Birth (MM DD YYYY)
<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Claimant 6

First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Social Security Number/TIN	Relationship to Deceased	Telephone Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Residence: Street	Apt.	Date of Birth (MM DD YYYY)
<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Claimant 7

First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Social Security Number/TIN	Relationship to Deceased	Telephone Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Residence: Street	Apt.	Date of Birth (MM DD YYYY)
<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>





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The Prudential Insurance Company of America

PUERTO RICO RESIDENTS — Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation by a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances [be] present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

VERMONT RESIDENTS — Any person who knowingly presents a false or fraudulent claim for payment of a loss or knowingly makes a false statement in an application for insurance may be guilty of a criminal offense under state law.

VIRGINIA RESIDENTS — Any person who, with the intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated state law.

FLORIDA RESIDENTS — Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NEW YORK RESIDENTS — Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

I have read and understand the terms and requirements of the fraud warnings included as part of this form.

Sign Your Name

Date

Print Your Name

Print Your Address

